



ABZU GOLD

TSX.V: ABS | www.abzugold.com

Exploring and Developing Gold Projects in West Africa

Abzu Gold Ltd. is focused on exploring and developing gold concessions in Ghana, Africa's 2nd largest gold producer and host to some of the world's largest gold deposits. Ghana has strong land title laws and is one of the world's most mining-friendly jurisdictions.

Investment Highlights

- 1,100 km² of land base in highly productive gold belts
- 16 concessions
- Multiple programs underway
- Well-financed aggressive exploration programs
- Management gold exploration and discovery experience.

CORPORATE STRUCTURE

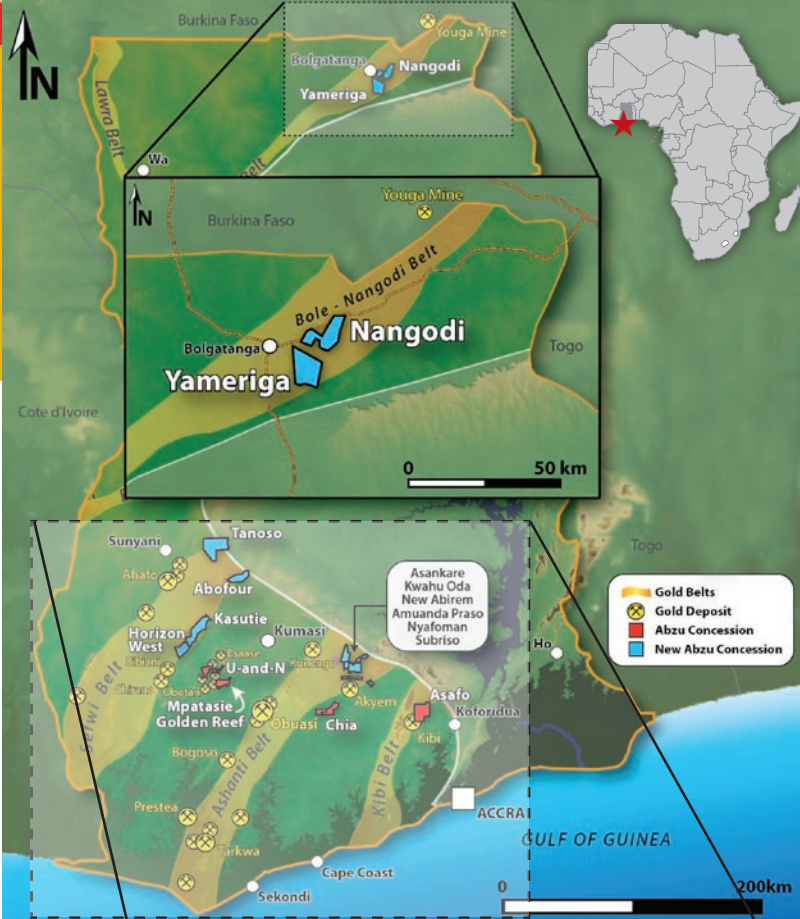
(at Sept. 2011)

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|-----------------------|------------|
| Shares Issued: | 59,144,485 |
| Fully Diluted: | 91,721,009 |
| Warrants Outstanding: | 27,326,524 |
| Market Cap: | \$37M |
| Treasury: | CDN\$5M |

Firmly established in Ghana for several years, Abzu has identified and acquired key gold-bearing concessions and developed key strong local and national relationships. Abzu continues to expand its strategic land position on over 1,100 km² of highly sought after and productive gold belts.

The company is well financed for its next phase of exploration and positioned to continue aggressive work programs, strategic property acquisitions and joint ventures on targeted, prospective land. Abzu has experienced management, technical leadership, strategic in-country contacts, and an excellent shareholder base. The company has spent considerable time developing a unique understanding of Ghana, and has a long-term commitment to community partnerships designed to maximize benefits to the local people, guided by traditional and government participation.





Current Field Programs

- **Nangodi** – drilling in progress
- **Asafo** – drilled 13 core holes (2179m)
- **Golden Reef-Mpatasie** – drilled 14 core holes (2568m)
- **U and N** – trenching, sampling

Nangodi Main

- 1930s production averaged 26 g/t from +25K tons
- Numerous targets along Nangodi Shear Zone
- 1.2 km known strike length
- Currently drilling 3000m program



Other Abzu Concessions

Kibi Belt - Asafo

- Surface gold anomalies 6 km in length and up to 1.4 km wide.
- Geologic, structural and mineralization setting analogous to Ashanti Belt.

Asankrangwa Gold Belt

- Mpatasie, Golden Reef, U & N located along gold-bearing structures.
- Concessions contiguous with and along strike with Keegan's Esaase deposit.

Akyem Area

- 7 concessions with targets; in proximity to Newmont's Akyem deposit.

A member of the

 Cardero Group
 of Companies

Key Management
 Allan Serwa, CEO
 Paul Klipfel PhD, President

Gordon Neal, Chairman
 Quentin Mai, Director,
 Corporate Communications

Abzu Gold Ltd.
 2300-1177 West Hastings Street
 Vancouver, BC, V6E 2K3

Tel: 604-638-3288
 Web: www.abzugold.com
 Email: info@abzugold.com

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